

**Exhibit B Stipulation of Dismissal**

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

**HOULIHAN, LOKEY, HOWARD & ZUKIN,  
INC.,**

**Plaintiff,**

**- against -**

**LORRE JAY,**

**Defendant.**

**USDC SDNY  
DOCUMENT  
ELECTRONICALLY FILED  
DOC #:  
DATE FILED: SEP 13 2007**

**07 CV 4782 (LTS) (KNF)**

**ECF CASE**

**STIPULATION AND ORDER OF DISMISSAL WITH PREJUDICE**

**IT IS HEREBY STIPULATED AND AGREED, by and between plaintiff**

**Houlihan, Lokey, Howard & Zukin and defendant Lorre Jay, through their counsel of  
record, that paragraph three of the Temporary Restraining Order entered by this Court on  
June 6, 2007 shall be continued through December 31, 2007, after which the injunction  
shall no longer be in effect. The parties further stipulate and agree that this action will  
thereafter be immediately dismissed WITH PREJUDICE and without costs or attorneys'  
fees to any party.**

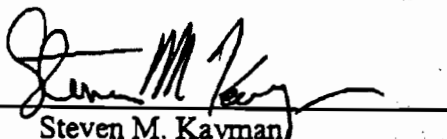
**Dated: September 5, 2007  
New York, NY**

**Dated: September 5, 2007  
New York, NY**

**PROSKAUER ROSE LLP**

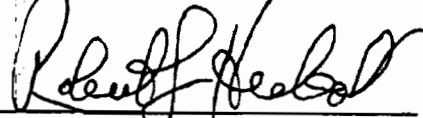
**BELDOCK LEVINE & HOFFMAN LLP**

**By:**




**Steven M. Kayman  
1585 Broadway  
New York, NY 10036  
(P): (212) 969-3000  
(F): (212) 969-2900  
Attorney for Plaintiff**

**By:**



**Robert L. Herbst  
99 Park Avenue, Suite 1600  
New York, NY 10016  
(P): (212) 277-5890  
(F): (212) 557-0565  
Attorney for Defendant**

**SO ORDERED:**

  
**United States District Judge**

**9/12/07  
Date**